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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Case No. 12-12020 (MG)

## Chapter 11

## Jointly Administered

**NOTICE OF FILING OF (I) REVISED SECOND AMENDED JOINT CHAPTER 11 PLAN PROPOSED BY RESIDENTIAL CAPITAL, LLC, ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS AND (II) BLACKLINE OF CHANGED PAGES IN REVISED SECOND AMENDED JOINT CHAPTER 11 PLAN**

**PLEASE TAKE NOTICE** that on December 3, 2013, the Plan Proponents filed the *Second Amended Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* [Docket No. 5993] (the “Second Amended Plan”).

**PLEASE TAKE FURTHER NOTICE** that Plan Proponents hereby submit the revised *Second Amended Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* (the “Revised Second Amended Plan”), annexed hereto as Exhibit 1, including all schedules thereto. The Revised Second Amended Plan includes amended Schedules 5, 6, and 7 of the Plan, comprising the Excluded Assets (as such term is defined in the Revised Second Amended Plan).

**PLEASE TAKE FURTHER NOTICE** that a comparison of the Second Amended Plan and the Revised Second Amended Plan, including only the changed pages as between the two versions, is attached hereto as Exhibit 2.

**PLEASE TAKE FURTHER NOTICE** that objections to the Revised Second Amended Plan, solely with respect to the treatment of the Junior Secured Notes Claims proposed in the Revised Second Amended Plan, must be filed and served so as to be received no later than **Monday, December 9, 2013 at 5:00 (ET)**.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Revised Second Amended Plan may be obtained via PACER at <http://www.nysb.uscourts.gov> or from the Debtors' restructuring website at [www.kccllc.net/rescap](http://www.kccllc.net/rescap).

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Dated: December 6, 2013

Respectfully submitted,

/s/ Gary S. Lee

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